

Name of the issue: Awfis Space Solutions Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in mn)	5989.25*
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	
4	Subscription Level (Number of times)	111.49*
	Source: Basis Minutes	
	* excluding Anchor Investor Portion and after removing multiple and duplicate bids	

5	QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) On Allotment	28.08%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)*	45.00%
	(iii) at the end of 2nd FY (March 31, 2025)	53.31%
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available
	* Will be updated in due course	

6	Financials of the issuer	(Rs. in mn)		
	Parameters	31-Mar-25	31-Mar-26	31-Mar-27
	Net Sales/ Income from operations	12075.35	Not Available	Not Available
	Net Profit	678.70	Not Available	Not Available
	Equity Capital	709.63	Not Available	Not Available
	Reserves excluding revaluation reserves	3882.56	Not Available	Not Available

Note: Financials for the year ended March 31, 2026 and 2027 shall be updated in due course

<b>7 Trading status in the scrip of the issuer</b>	
Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited	
Particulars	Status
(iii) at the end of 1st FY (March 31, 2025)	Frequently
(iii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available
<i>*will be updated in due course</i>	

<b>8 Change, if any, in directors of issuer from the disclosures in the offer document</b>		
Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2025	NA	Not Applicable
During year ended March 31, 2026*	Not Available	Not Applicable
During year ended March 31, 2027*	Not Available	Not Applicable
<i>* Information shall be updated in due course</i>		

<b>9 Status of implementation of project/ commencement of commercial production</b>	
Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	Not Applicable

<b>10 Status of utilization of issue proceeds</b>	
as disclosed in the offer document	
Particulars	Amount proposed to be financed from Net Proceeds in Fiscal 2025
Funding Capital Expenditure towards establishment of new centres	420.30
Funding our working capital requirements	543.70
General corporate purposes	206.29
<b>Total Proceeds</b>	<b>1170.29</b>

(ii) Actual utilization

Particulars	Amount proposed to be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Unutilised Net Proceeds
Funding Capital Expenditure towards establishment of new centres	420.3	420.30	0.00
Funding our working capital requirements	543.7	543.70	0.00
General corporate purposes	206.29	206.29	0.00
<b>Total Proceeds</b>	<b>1,170.29</b>	<b>1170.29</b>	<b>0.00</b>

(iii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency, if applicable

Nil

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	383
Listing Date	May 30, 2024

Price parameters	At close of listing day May 30, 2024	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2025		
				Closing price during FY	High during FY	Low during FY
Market Price	415.95	514.60	766.70	655.40	665.00	643.65
Nifty50	22,488.65	24,010.60	25,017.75	23,165.70	23,565.15	23,136.40
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Available	Not Available

Price parameters	As at the end of March 31, 2026*			As at the end of March 31, 2027*		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

\* will be updated in due course

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2025	At the end of 2nd FY March 31, 2026*	At the end of 3rd FY March 31, 2027*
Basic EPS	Issuer	10	-8.11	9.75	Not Available	Not Available
	Peer Group:			Not Available		
	Industry Avg			Not Available		
P/E	Issuer	10	Not Available	67.22	Not Available	Not Available
	Peer Group:			Not Available		
	Industry Avg			Not Available		
RoNW%	Issuer	10	-27.54%	14.78	Not Available	Not Available
	Peer Group:			Not Available		
	Industry Avg			Not Available		
NAV per share based on balance sheet	Issuer	10	29.46	64.71	Not Available	Not Available
	Peer Group:			Not Available		
	Industry Avg			Not Available		

(1) Basic EPS refers to the Basic EPS sourced from the financial results of the respective company

(2) P/E Ratio has been computed based on the closing market price of equity shares on BSE divided by the Basic EPS

(3) Return on Net Worth (%) is calculated as Profit after tax as a percentage of Net Worth

(4) Net Asset Value is computed as the Net Worth divided by the equity shares outstanding

### 14 Any other material information

Particulars	Date
Nil	NA
Source- Stock Exchange filings	

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)